



STRATEGAS

# Strategas' 3rd Annual West Coast Conference

Jackson Hole, Wyoming

Wednesday, July 8, 2026 - Friday, July 10, 2026



**Jason De Sena Trennert**

Chief Investment Strategist  
Strategas



**Don Rissmiller**

Chief Economist  
Strategas



**Chris Verrone**

Partner, Chief Market  
Strategist  
Strategas



**Dan Clifton**

Head of Policy Research  
Strategas



**Erika McEntarfer**

Former Commissioner of the  
Bureau of Labor Statistics



**Alec Crawford**

Founder and CEO  
Artificial Intelligence Risk, Inc



### Wednesday, July 8, 2026

08:00 AM to 04:00 PM

The Snow King - 400 E Snow King  
Ave, Jackson, WY 83001

#### GIC Teton Economic Outlook 2026

05:00 PM to 06:30 PM

The Cloudveil - Bistro Restaurant

#### Cocktails at the Bistro Restaurant

- **Don Rissmiller**

Chief Economist  
Strategas

06:00 PM to 08:00 PM

Snake River Grill 84 East Broadway  
Avenue 307.733.0557

#### Group dinner with Don Rissmiller at Snake River Grill

07:30 PM to 09:30 PM

447 W. Snow King Ave Jackson, WY

#### Jackson Hole Rodeo (shuttle available to/from the hotel)

### Thursday, July 9, 2026

07:00 AM to 07:45 AM

The Cloudveil – 112 Center St.  
Lupine Room

#### Breakfast

07:45 AM to 08:45 AM

#### Update Out of Washington

- **Dan Clifton**

Head of Policy Research  
Strategas

08:45 AM to 09:00 AM

#### Break

09:00 AM to 09:45 AM

#### The Current Role of Official Economic Data

- **Erika McEntarfer**

Former Commissioner of the Bureau of Labor Statistics  
Tad and Diane Taube Policy Fellow at the Stanford Institute for Economic Policy  
Research

09:45 AM to 10:00 AM

#### Break

10:00 AM to 12:00 PM

#### Investment Round Table I

Mike Mueller, State of Oregon \ Dick Mayo, Game Creek Capital \ Luther King, Luther



King Capital \ Bill Kennedy, Risk Bridge Advisors \ Alicia Levine, BNY Wealth \ Joe Song, Alphadyne \ Kate Moore, Citigroup \ Howie Schwab, Driehaus \ Ken Geren, Millenium

12:15 PM to 01:15 PM

The Cloudveil Rooftop

### Economic and Market Outlook

- **Don Rissmiller**

Chief Economist  
Strategas

- **Chris Verrone**

Partner, Chief Market Strategist  
Strategas

- **Jason De Sena Trennert**

Chief Investment Strategist  
Strategas

01:15 PM to 01:30 PM

### Break

01:30 PM to 03:30 PM

The Cloudveil – 112 Center St.  
Lupine Room

### Investment Roundtable II

Anne Walsh, Guggenheim \ Jim Miles, Hotchkis & Wiley \ Scott Tonneson, Nuveen \ Steve Calhoun, Crosby Advisors \ Andrew Slimmon, Morgan Stanley \ David Peterson, Ensign Peak \ Stephen Dover, Franklin Templeton \ Kelly Kowalski, Mass Mutual

05:30 PM to 07:30 PM

The Cloudveil Rooftop

### Dinner Discussion on A.I. and Cybersecurity

- **Alec Crawford**

Founder and CEO  
Artificial Intelligence Risk, Inc

**Friday, July 10, 2026**

08:00 AM to 01:00 PM

The Cloudveil

### Activities: Hiking, Horseback Riding & Fly Fishing

## SPEAKERS

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### Jason De Sena Trennert

Chief Investment Strategist  
Strategas

Mr. Trennert is the Chairman and Chief Executive Officer of Strategas and its related companies. In addition, as Chief Investment Strategist, Mr. Trennert is known as one of Wall Street's top thought leaders on the subject of markets and economic policy. His research pieces are read by leading institutional investors and corporate executives across the globe. Strategas has been ranked as Wall Street's leading macro-only research firm for eight straight years.

In 2006, Mr. Trennert co-founded Strategas, which originally began with just five employees. Today, the firm employs over fifty research analysts, institutional salesmen, and sales traders at its offices in New York and Washington D.C. Prior to founding Strategas, Mr. Trennert was the Chief Investment Strategist and a Senior Managing Director at International Strategy & Investment (ISI) Group where he built and oversaw two of that Firm's most popular research efforts, its Company Surveys, and Investment Strategy groups. Widely quoted in the domestic and foreign press, Jason is a regular guest on business news programs broadcast by CNBC, CNBC Italia, Fox Business News, and Bloomberg TV, among others. He is the author of three books about investing and the investment business. My Side of the Street was published by St. Martin's Press in May 2015. He has authored several op-eds for The Wall Street Journal, the Financial Times, and Investor's Business Daily.

Mr. Trennert's two most notable calls involved coining the phrase ["TINA"](#) as it relates to equities in a world of perpetually low interest rates and his early recognition of the potential allure of Donald Trump as a presidential candidate. His op-ed ["The Stock Market and The 'TINA' Factor"](#) was published in The Wall Street Journal in April 2013. ["What the Donald Got Right"](#) was published in Investor's Business Daily in May 2011. His piece ["Donald Trump is Underowned"](#) appeared on the website Real Clear Markets in August 2015. Mr. Trennert credits his often out-of-consensus calls to his frequent travels to visit clients in 45 states and 25 foreign countries.

He is committed to a number of Italian, Italian-American, and Catholic causes in New York and abroad. For his efforts he was honored at the 66th Annual Columbus Day parade in New York and was awarded the honorific of Cavaliere by the Republic of Italy on June 2, 2017. Mr. Trennert is on the Board of the Columbus Citizens Foundation and a Trustee of the National World War II Museum.

Jason was nominated to be the Assistant Secretary of the Treasury for Financial Markets in the Trump Administration by Secretary Scott Bessent. Unfortunately, due to an unforeseen health issue, he had to decline the appointment.

He has an MBA from The Wharton School at the University of Pennsylvania and BS in International Economics from Georgetown University.



### **Don Rissmiller**

Chief Economist  
Strategas

Mr. Rissmiller is a founding Partner of Strategas and has directed the Firm's macroeconomic research efforts since 2006. He oversees Strategas' thematic research as well as high-frequency econometric forecasting. Prior to co-founding Strategas in 2006, Mr. Rissmiller was an Economist and Managing Director at International Strategy & Investment (ISI) Group. Before joining ISI, he worked at the Federal Reserve Bank of New York, focusing on the analysis of U.S. macroeconomic data and price/wage forecasting models. He is frequently quoted in the financial press. He has been the president of the Forecasters Club of New York, a local group of economists. He serves on the board of the Global Interdependence Center (GIC) based in Philadelphia. Mr. Rissmiller holds an AB magna cum laude in Economics from Harvard.



### Chris Verrone

Partner, Chief Market Strategist  
Strategas

Mr. Verrone is a partner of Strategas and serves as the Firm's Chief Market Strategist. In addition, he leads the Firm's Technical and Macro Research team and is also a member of the Firm's Management committee. His regularly published research highlights actionable investment opportunities across the equity, commodity, foreign exchange, and fixed income markets.

Chris is a frequent guest on CNBC, Bloomberg Television, and Fox Business, and is regularly quoted in the domestic and foreign financial press. He has consistently ranked among the top macro analysts on Wall Street in the annual All-America Research Survey over the last two decades by Extel (formerly Institutional Investor) and is particularly known for combining a rigorous examination of financial history with empirically driven analysis. Chris regularly speaks with and advises many of Wall Street's most influential investors and largest institutions, along with Washington D.C. policymakers, widely respected for both his pragmatic approach to markets and willingness to challenge consensus thinking.

Mr. Verrone is also the Portfolio Manager of the Strategas Macro Momentum Fund (NYSE: SAMM), an actively managed ETF that draws upon the team's unique approach to momentum, behavioral, and relative strength analysis.

Prior to joining Strategas, Mr. Verrone worked with the Economics team at International Strategy & Investment (ISI) Group and at the Foreign Policy Research Institute. Chris holds an MA in Political Science from Villanova University and a BA in International Political Economy, also from Villanova. He is also active with the Delbarton School Alumni Association and the UNC Chapel Hill Women's Golf program. Chris, his wife, Caroline, and their three children, Maggie, Reagan, and Connor reside in Connecticut.



### Dan Clifton

Head of Policy Research  
Strategas

Daniel Clifton is a Partner and Head of Policy Research for Strategas Securities. In this capacity, Mr. Clifton evaluates the financial market implications of policy and political developments. This includes analyzing tax, trade, infrastructure, healthcare, energy, defense and other policy initiatives to determine how public policy changes impact the economy and financial markets for institutional investors.

Daniel leads Strategas' Washington policy research team, which is the #1 ranked Washington policy team on Wall Street, according to *Institutional Investor (II)*. Dan and his team have been ranked as one of the top Washington policy teams in each of the past 16 years. Mr. Clifton is also a top ranked analyst in the category of Accounting and Tax Policy according to the same report.

Mr. Clifton's research on the interaction between policy, elections, and financial markets is widely cited in the media and Daniel is a frequent guest on CNBC, Bloomberg, and Fox Business.

Prior to joining Strategas, Mr. Clifton was Executive Director of the American Shareholders Association (ASA), a non-partisan, non-profit organization which analyzes public policy affecting shareholders. Daniel also worked on tax policy issues prior to the ASA and has been involved in every major tax policy change over the past twenty years. Prior to moving to Washington, Mr. Clifton served as a senior staff member in two gubernatorial administrations working on economic and fiscal policy issues.

Mr. Clifton received both his BA in Urban Planning and his MS in Public Policy from Rutgers University where he was a Fellow at the Eagleton Institute of Politics and a Harold Martin Fellow for Public Policy.



### **Erika McEntarfer**

Former Commissioner of the Bureau of Labor Statistics

Tad and Diane Taube Policy Fellow at the Stanford Institute for Economic Policy Research

Erika is a Tad and Diane Taube Policy Fellow at the Stanford Institute for Economic Policy Research (SIEPR). She most recently served as Commissioner of the Bureau of Labor Statistics and as a senior economist on the Council of Economic Advisors.

In total, she has spent over two decades in nonpolitical roles across the federal government. She is an expert in US labor markets and economic measurement. Her research on labor market dynamics has been published in American Economic Journal: Macroeconomics, the Journal of Labor Economics, and the Journal of Economic Perspectives. She holds a bachelor's degree from Bard College and a Ph.D. in economics from Virginia Tech.



### Alec Crawford

Founder and CEO

Artificial Intelligence Risk, Inc

Alec Crawford is the Founder and CEO of Artificial Intelligence Risk, Inc. AI Risk, Inc. is a leader in AI safety, security, and compliance. The company created the first AI governance, risk, compliance, and cybersecurity management software platform (AI GRCC), a new category of software. Their customers range from small businesses to large financial institutions.

Previously, Crawford was a Partner and Chief Investment Risk Officer at Lord, Abbett & Co. LLC. He was responsible for identifying and managing risk in all the firm's portfolios and served as a member of the investment leadership team, the strategic allocation committee, and was a charter member of the ESG committee. He also led the advanced technology initiative for Investments.

Alec earned a B.S. in Computer Science from Harvard University.